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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 supplementary material

November 4,2026
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Stock exchange listing: Tokyo
Stock code: 2222
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(Amounts less than one million yen are rounded down)

1.FY2027(1Q-2Q)Highlight

Results of FY2027 (1Q-2Q)(April-September)

Net sales 110.8% (YoY) / Ordinary profit 122.9% (YoY)

- Net sales increased 10.8%, supported by the proactive rollout of value-enhancement initiatives and new store openings, even as inbound sales (sales at the international terminal) showed limited growth.
- 1.7 percentage-point year-on-year rise in the gross profit margin, driven largely by the effects of price revisions, contributed to improved profitability.

2.Results of FY2027(YoY)

(Unit:Millions of Yen,%)

	FY2026(1Q-2Q)		FY2027(1Q-2Q)		YoY(Change)	YoY(%)
	amount	To-sales rate	amount	To-sales rate		
Net Sales	35,787	—	39,651	—	3,863	10.8
Gross profit	21,526	60.1	24,488	61.8	2,962	13.8
SG&A expenses	14,085	39.4	15,335	38.7	1,250	8.9
Operating profit	7,441	20.8	9,153	23.1	1,712	23.0
Ordinary profit	7,517	21.0	9,236	23.3	1,718	22.9
Profit attributable to owners of parent	5,016	14.0	6,045	15.2	1,029	20.5
Earnings per share(yen)	32.49		39.14		6.65	

3.Results of FY2027(SEGMENTS)

(Unit:Millions of Yen,%)

	Net Sales				Operating profit		
	FY2026(1Q-2Q)	FY2027(1Q-2Q)	YoY (Change)	YoY (%)	FY2026(1Q-2Q)	FY2027(1Q-2Q)	YoY (Change)
SUCREY GROUP	16,563	18,050	1,487	9.0	2,641	3,280	639
KCC GROUP *	10,272	11,140	867	8.4	1,830	2,328	497
KOTOBUKISEIKA GROUP	8,141	9,222	1,080	13.3	1,789	2,255	465
SALES SUBSIDIARIES	3,741	4,191	449	12.0	474	623	148
OTHERS	310	366	56	18.1	5	10	5
SEGMENTS TOTAL	39,030	42,972	3,941	10.1	6,742	8,497	1,755
ADJUSTMENT	△3,242	△3,320	△78	—	698	655	△43
TOTAL	35,787	39,651	3,863	10.8	7,441	9,153	1,712

* Effective April 1, 2026, KCC established Hakone Tokinomi Co., Ltd. as a wholly owned subsidiary, and accordingly changed its segment name to "KCC Group.“

4.Quarterly results

(Unit:Millions of Yen,%)

	FY2025(3Q-4Q)		FY2026(1Q-4Q)				FY2027(1Q-2Q)	
	3Q(Oct.-Dec.)	4Q(Jan.-Mar.)	1Q(Apr.-Jun.)	2Q(Jul.-Sep.)	3Q(Oct.-Dec.)	4Q(Jan.-Mar.)	1Q(Apr.-Jun.)	2Q(Jul.-Sep.)
Net Sales	20,901	18,541	16,976	18,811	22,697	20,295	18,668	20,983
YoY(%)	15.2	9.1	9.3	8.2	8.6	9.5	10.0	11.5
Operating profit	6,069	4,065	3,439	4,001	6,570	4,586	4,152	5,001
YoY(%)	18.7	0.5	0.3	△ 1.2	8.3	12.8	20.7	25.0
Ordinary profit	6,086	4,079	3,472	4,044	6,595	4,620	4,178	5,057
YoY(%)	18.6	0.3	0.7	△ 0.7	8.4	13.3	20.3	25.0

5.Business Forecast for FY2027

(Unit:Millions of Yen,%)

		FY2026	**FY2027 (forecast)**	YoY (Change)	YoY (%)
Net Sales	(1Q-2Q)	35,787	39,651	3,863	10.8
	(3Q-4Q)	42,993	44,848	1,855	4.3
	(1Q-4Q)	78,781	84,500	5,718	7.3
Gross profit	(1Q-2Q)	21,526	24,488	2,962	13.8
	(3Q-4Q)	26,862	28,031	1,169	4.4
	(1Q-4Q)	48,388	52,520	4,131	8.5
(Gross profit rate)	(1Q-2Q)	60.1	61.8	1.6	—
	(3Q-4Q)	62.5	62.5	0.0	—
	(1Q-4Q)	61.4	62.2	0.7	—
SG&A expenses	(1Q-2Q)	14,085	15,335	1,250	8.9
	(3Q-4Q)	15,704	16,634	930	5.9
	(1Q-4Q)	29,789	31,970	2,180	7.3
(SG&A expenses rate)	(1Q-2Q)	39.4	38.7	△ 0.7	—
	(3Q-4Q)	36.5	37.1	0.6	—
	(1Q-4Q)	37.8	37.8	0.0	—
Operating profit	(1Q-2Q)	7,441	9,153	1,712	23.0
	(3Q-4Q)	11,157	11,396	239	2.1
	(1Q-4Q)	18,598	20,550	1,951	10.5
Ordinary profit	(1Q-2Q)	7,517	9,236	1,718	22.9
	(3Q-4Q)	11,216	11,373	157	1.4
	(1Q-4Q)	18,733	20,610	1,876	10.0
Profit attributable to owners of parent	(1Q-2Q)	5,016	6,045	1,029	20.5
	(3Q-4Q)	7,541	7,764	223	3.0
	(1Q-4Q)	12,557	13,810	1,252	10.0

Earnings per share(yen)	(1Q-4Q)	81.32	89.42
Dividend/stock(yen)	(1Q-4Q)	35.00	45.00

Capex(Million of Yen)	(1Q-4Q)	2,570	4,000
Depreciation(Million of Yen)	(1Q-4Q)	1,691	1,750

* The first half figures in the forecast column for FY27/3 are actual figures.

6.Business Forecast for FY2027 (SEGMENTS)

(Unit:Millions of Yen,%)

	Net Sales				Operating profit		
	FY2026	FY2027 (forecast)	YoY (Change)	YoY (%)	FY2026	FY2027 (forecast)	YoY (Change)
SUCREY GROUP	37,054	39,700	2,645	7.1	7,087	7,760	672
KCC GROUP	23,184	24,800	1,615	7.0	4,833	5,350	516
KOTOBUKISEIKA GROUP	16,298	17,550	1,251	7.7	3,823	4,267	443
SALES SUBSIDIARIES	7,804	8,310	505	6.5	1,089	1,198	108
OTHERS	674	700	25	3.8	28	28	△0
SEGMENTS TOTAL	85,016	91,060	6,043	7.1	16,862	18,603	1,740
ADJUSTMENT	△6,235	△6,560	△324	—	1,735	1,947	211
TOTAL	78,781	84,500	5,718	7.3	18,598	20,550	1,951